

Growth of \$10,000

(If it was rolled over to an IRA from your Retirement Plan.)

Example: Someone rolling over \$10,000 at age 30 and leaving it invested at 8% till age 65 (35 years) would have \$147,853 which could provide an annual income for life of \$11,828. Increasing your rate of growth by just 1% - from 8% to 9% - would increase retirement income by 55% from \$11,828 to \$18,373!

YEARS	GROWTH AT 8%			GROWTH AT 9%			GROWTH AT 10%			GROWTH AT 12%		
	ROLL-OVER AMT	YEAR-END VALUE	ANNUAL INCOME FOR LIFE	ROLL-OVER AMT	YEAR-END VALUE	ANNUAL INCOME FOR LIFE	ROLL-OVER AMT	YEAR-END VALUE	ANNUAL INCOME FOR LIFE	ROLL-OVER AMT	YEAR-END VALUE	ANNUAL INCOME FOR LIFE
1	\$10,000	\$10,800	\$864	\$10,000	\$10,900	\$981	\$10,000	\$11,000	\$1,100	\$10,000	\$11,200	\$1,344
2		\$11,664	\$933		\$11,881	\$1,069		\$12,100	\$1,210		\$12,544	\$1,505
3		\$12,597	\$1,008		\$12,950	\$1,166		\$13,310	\$1,331		\$14,049	\$1,686
4		\$13,605	\$1,088		\$14,116	\$1,270		\$14,641	\$1,464		\$15,735	\$1,888
5		\$14,693	\$1,175		\$15,386	\$1,385		\$16,105	\$1,611		\$17,623	\$2,115
6		\$15,869	\$1,269		\$16,771	\$1,509		\$17,716	\$1,772		\$19,738	\$2,369
7		\$17,138	\$1,371		\$18,280	\$1,645		\$19,487	\$1,949		\$22,107	\$2,653
8		\$18,509	\$1,481		\$19,926	\$1,793		\$21,436	\$2,144		\$24,760	\$2,971
9		\$19,990	\$1,599		\$21,719	\$1,955		\$23,579	\$2,358		\$27,731	\$3,328
10		\$21,589	\$1,727		\$23,674	\$2,131		\$25,937	\$2,594		\$31,058	\$3,727
11		\$23,316	\$1,865		\$25,804	\$2,322		\$28,531	\$2,853		\$34,785	\$4,174
12		\$25,182	\$2,015		\$28,127	\$2,531		\$31,384	\$3,138		\$38,960	\$4,675
13		\$27,196	\$2,176		\$30,658	\$2,759		\$34,523	\$3,452		\$43,635	\$5,236
14		\$29,372	\$2,350		\$33,417	\$3,008		\$37,975	\$3,797		\$48,871	\$5,865
15		\$31,722	\$2,538		\$36,425	\$3,278		\$41,772	\$4,177		\$54,736	\$6,568
16		\$34,259	\$2,741		\$39,703	\$3,573		\$45,950	\$4,595		\$61,304	\$7,356
17		\$37,000	\$2,960		\$43,276	\$3,895		\$50,545	\$5,054		\$68,660	\$8,239
18		\$39,960	\$3,197		\$47,171	\$4,245		\$55,599	\$5,560		\$76,900	\$9,228
19		\$43,157	\$3,453		\$51,417	\$4,627		\$61,159	\$6,116		\$86,128	\$10,335
20		\$46,610	\$3,729		\$56,044	\$5,044		\$67,275	\$6,727		\$96,463	\$11,576
21		\$50,338	\$4,027		\$61,088	\$5,498		\$74,002	\$7,400		\$108,038	\$12,965
22		\$54,365	\$4,349		\$66,586	\$5,993		\$81,403	\$8,140		\$121,003	\$14,520
23		\$58,715	\$4,697		\$72,579	\$6,532		\$89,543	\$8,954		\$135,523	\$16,263
24		\$63,412	\$5,073		\$79,111	\$7,120		\$98,497	\$9,850		\$151,786	\$18,214
25		\$68,485	\$5,479		\$86,231	\$7,761		\$108,347	\$10,835		\$170,001	\$20,400
26		\$73,964	\$5,917		\$93,992	\$8,459		\$119,182	\$11,918		\$190,401	\$22,848
27		\$79,881	\$6,390		\$102,451	\$9,221		\$131,100	\$13,110		\$213,249	\$25,590
28		\$86,271	\$6,902		\$111,671	\$10,050		\$144,210	\$14,421		\$238,839	\$28,661
29		\$93,173	\$7,454		\$121,722	\$10,955		\$158,631	\$15,863		\$267,499	\$32,100
30		\$100,627	\$8,050		\$132,677	\$11,941		\$174,494	\$17,449		\$299,599	\$35,952
31		\$108,677	\$8,694		\$144,618	\$13,016		\$191,943	\$19,194		\$335,551	\$40,266
32		\$117,371	\$9,390		\$157,633	\$14,187		\$211,138	\$21,114		\$375,817	\$45,098
33		\$126,760	\$10,141		\$171,820	\$15,464		\$232,252	\$23,225		\$420,915	\$50,510
34		\$136,901	\$10,952		\$187,284	\$16,856		\$255,477	\$25,548		\$471,425	\$56,571
35		\$147,853	\$11,828		\$204,140	\$18,373		\$281,024	\$28,102		\$527,996	\$63,360
36		\$159,682	\$12,775		\$222,512	\$20,026		\$309,127	\$30,913		\$591,356	\$70,963
37		\$172,456	\$13,797		\$242,538	\$21,828		\$340,039	\$34,004		\$662,318	\$79,478
38		\$186,253	\$14,900		\$264,367	\$23,793		\$374,043	\$37,404		\$741,797	\$89,016
39		\$201,153	\$16,092		\$288,160	\$25,934		\$411,448	\$41,145		\$830,812	\$99,697
40		\$217,245	\$17,380		\$314,094	\$28,268		\$452,593	\$45,259		\$930,510	\$111,661
41		\$234,625	\$18,770		\$342,363	\$30,813		\$497,852	\$49,785		\$1,042,171	\$125,061
42		\$253,395	\$20,272		\$373,175	\$33,586		\$547,637	\$54,764		\$1,167,231	\$140,068
43		\$273,666	\$21,893		\$406,761	\$36,608		\$602,401	\$60,240		\$1,307,299	\$156,876
44		\$295,560	\$23,645		\$443,370	\$39,903		\$662,641	\$66,264		\$1,464,175	\$175,701
45		\$319,204	\$25,536		\$483,273	\$43,495		\$728,905	\$72,890		\$1,639,876	\$196,785
46		\$344,741	\$27,579		\$526,767	\$47,409		\$801,795	\$80,180		\$1,836,661	\$220,399
47		\$372,320	\$29,786		\$574,176	\$51,676		\$881,975	\$88,197		\$2,057,061	\$246,847
48		\$402,106	\$32,168		\$625,852	\$56,327		\$970,172	\$97,017		\$2,303,908	\$276,469
49		\$434,274	\$34,742		\$682,179	\$61,396		\$1,067,190	\$106,719		\$2,580,377	\$309,645
50		\$469,016	\$37,521		\$743,575	\$66,922		\$1,173,909	\$117,391		\$2,890,022	\$346,803

Remember - Past performance does not guarantee future results. Your investment returns will be different.